The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous X None **Names**

Entity Type

0000876343

Name of Issuer

X Corporation

Limited Partnership

BIOTIME INC

Jurisdiction of **Incorporation/Organization** General Partnership

Limited Liability Company

Business Trust Other (Specify)

CA

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

Name of Issuer

2. Principal Place of Business and Contact Information

BIOTIME INC

Street Address 1

Street Address 2

1301 HARBOR BAY PARKWAY

State/Province/Country City

ZIP/PostalCode

Phone Number of Issuer

ALAMEDA

CA

94502

Suite 100

5105213390

3. Related Persons

Last Name

First Name

Middle Name

Seinberg

Steven

Α

Street Address 1 1301 Harbor Bay Parkway

Street Address 2

Suite 100

City

State/Province/Country

ZIP/PostalCode

Alameda

CA

94502

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name

First Name

Middle Name

West

Michael

D

Street Address 1

Street Address 2

1301 Harbor Bay Parkway

Suite 100

City

State/Province/Country

ZIP/PostalCode

Alameda

CA

94502

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name Sternberg Hal **Street Address 1 Street Address 2** 1301 Harbor Bay Parkway Suite 100 ZIP/PostalCode City **State/Province/Country** Alameda CA 94502 **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Waitz Harold **Street Address 1 Street Address 2** 1301 Harbor Bay Parkway Suite 100 City State/Province/Country ZIP/PostalCode Alameda CA 94502 **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Segall Judith **Street Address 1** Street Address 2 1301 Harbor Bay Parkway Suite 100 State/Province/Country ZIP/PostalCode City CA Alameda 94502 **Relationship:** X Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Valeta Gregg **Street Address 1 Street Address 2** 11 Franklin Avenue ZIP/PostalCode City **State/Province/Country** Croton-on-Hudson NY 10520 Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name **Butler** Robert Ν **Street Address 1 Street Address 2** 1301 Harbor Bay Parkway Suite 100 ZIP/PostalCode City State/Province/Country Alameda CA 94502 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Peabody Robert W **Street Address 1** Street Address 2 Suite 100 1301 Harbor Bay Parkway ZIP/PostalCode State/Province/Country City Alameda CA 94502

Relationship: X Executive Officer Director Promotes

Clarification of Response (if Necessary):

4. Industry Group

Agriculture
Banking & Financial Services

Commercial Banking

Insurance Investing

Investment Banking
Pooled Investment Fund

Is the issuer registered as an investment company under the Investment Company

Act of 1940?

Yes

Other Banking & Financial Services

No

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Revenue Range

Health Care

X Biotechnology
Health Insurance

Hospitals & Physicians

Pharmaceuticals
Other Health Care

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Aggregate Net Asset Value Range

Tourism & Travel Services

Other Travel

Other

5. Issuer Size

	~	888
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
X \$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

OR

Rule 504(b)(1) (not (i), (ii) or (iii))
Rule 504 (b)(1)(ii)
Rule 504 (b)(1)(iii)
Rule 504 (b)(1)(iii)

Rule 505 X Rule 506

Securities Act Section 4(5)

Investment Company Act Section 3(c)

 Section 3(c)(1)
 Section 3(c)(9)

 Section 3(c)(2)
 Section 3(c)(10)

 Section 3(c)(3)
 Section 3(c)(11)

 Section 3(c)(4)
 Section 3(c)(12)

 Section 3(c)(5)
 Section 3(c)(13)

 Section 3(c)(6)
 Section 3(c)(14)

7. Type of Filing

X New Notice Date of First Sale 2009-04-15 First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity **Pooled Investment Fund Interests** X Debt Tenant-in-Common Securities

Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security

Security to be Acquired Upon Exercise of Option, Warrant or

Other Right to Acquire Security

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as Yes X No

a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number X None

(Associated) Broker or Dealer CRD Number X None (Associated) Broker or Dealer X None

> **Street Address 1 Street Address 2**

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply) All States Foreign/non-US Check "All States" or check individual States

13. Offering and Sales Amounts

USD or X Indefinite **Total Offering Amount**

Total Amount Sold \$3,430,000 USD

Total Remaining to be Sold USD or X Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as

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accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate

Finders' Fees \$0 USD Estimate Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$625,000 USD X Estimate

Clarification of Response (if Necessary):

Salary payments

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BIOTIME INC	/s/	Steven A Seinberg	Chief Financial Officer	2009-04-27

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.