## BIOTIME, INC. 6121 Hollis Street Emeryville, California 94608

November 2, 2005

Securities and Exchange Commission 450 5<sup>th</sup> Street, N.W. Washington, D.C. 20549-0306

> BioTime, Inc. Amendment No. 1 to Registration Statement on Form S-2 File No. 333-128083 Request for Withdrawal

Ladies/Gentlemen:

RE:

BioTime, Inc. hereby applies for the withdrawal of Amendment No. 1 to Registration Statement on Form S-2, File No. 333-128083 filed on October 24, 2005. We request that the withdrawal of Amendment No. 1 be effective upon this filing. We understand that the Registration Statement had been declared effective as of October 17, 2005. We will promptly re-file the amendment as Post-Effective Amendment No. 1.

Should you have any comments please contact our legal counsel, Richard S. Soroko at (415) 927-5200.

Very truly yours,

BioTime, Inc.

By: s/Judith Segall Judith Segall, Vice President, Secretary and Member, Office of the President\*

By: s/Hal Sternberg

Hal Sternberg, Vice President and Member, Office of the President\*

By: s/Harold Waitz

Harold Waitz, Vice President and Member, Office of the President\*

By: s/Steven Seinberg Steven Seinberg,

Chief Financial Officer

\*The Office of the President is composed of three executive officers of the registrant who collectively exercise the powers of the Chief Executive Officer.