FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Machinatan	D C	20540	
Nashington,	D.C.	20049	

STATEMENT (	OF	<b>CHANGES</b>	IN	<b>BENEFICIAL</b>	<b>OWNERSHIP</b>

OMB APPROVAL											
OMB Number:	3235-0287										
Estimated average burden											
hours per response:	0.5										

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Culley Brian M</u>					2. Issuer Name and Ticker or Trading Symbol Lineage Cell Therapeutics, Inc. [ LCTX ]									tionship all app Direc	,	ng Per	rson(s) to Is		
(Last) 2173 SA	(Fi	,	/liddle)			te of E 4/202		Trans	action (Month/Day/Year)				X	Office below	er (give title v) President	t and	Other (s below)	specify	
SUITE 2	00				4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street)	BAD CA	A 9.	2008											X	X Form filed by One Reporting Person  Form filed by More than One Reporting  Person				- 1
(City)	(St	ate) (Z	ľip)		Rul	e 10	)b5-	1(c)	Tran	sac	tion Indi	catio	n						
						Check the satisfy the	nis box ne affirn	to indic	cate that defense	a trans conditi	saction was m ons of Rule 10	ade purs 0b5-1(c).	uant to a See Instr	contra	act, instru 10.	uction or writt	en pla	n that is inter	nded to
		Table	I - No	n-Deriva	tive S	ve Securities Acquired, Disposed of, or Beneficially Owned													
1. Title of Security (Instr. 3)  2. Transact Date (Month/Day			Execution Date,		3. Transaction Code (Instr. 8)  4. Securities Acc Disposed Of (D) 5)				nd Securities Beneficially Owned Followi		ties cially Following	Form (D) o	n: Direct or Indirect nstr. 4)	of Indirect Beneficial Ownership					
						Code	v	Amount	(A) or (D)	Price			rted action(s) . 3 and 4)			(Instr. 4)			
Common	Shares			05/24/2	P 10,000 A \$		\$1.0	)5 <sup>(1)</sup>	154,842			D							
		Tak	ole II -								osed of, convertib				Owned	d			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	if any	emed tion Date, n/Day/Year)		ransaction of Code (Instr. Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		8. Price Derivativ Security (Instr. 5)		tive derivative ty Securities	y	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)		
					Code V (A)		(A)	(D)	Date Exercisable		Expiration Date		Amount or Number of Shares						

## **Explanation of Responses:**

1. The price reported is a weighted average. The shares were purchased in multiple transactions at prices ranging from not less than \$1.05 to not more than \$1.06. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within such range.

/s/ Brian M. Culley

05/28/2024

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.